Development and Evaluation of CAHPS Questions to Assess the Impact of Health Information Technology on Patient Experiences With Ambulatory Care

D. Keith McInnes, ScD, MS,* Julie A. Brown, BA,† Ron D. Hays, PhD,‡§ Patricia Gallagher, PhD,∥ James D. Ralston, MD, MPH,¶ Mildred Hugh, MA, MPH,‖ Michael Kanter, MD,**
Carl A. Serrato, PhD,†† Carol Cosenza, MSW,‡‡ John Halamka, MD, §§ Lin Ding, PhD,¶¶ and Paul D. Cleary, PhD¶¶

Background: Little is known about whether health information technology (HIT) affects patient experiences with health care.

Objective: To develop HIT questions that assess patients care experiences not evaluated by existing ambulatory Consumer Assessment of Health Plans and Systems (CAHPS) measures.

Research Design: We reviewed published articles and conducted focus groups and cognitive testing to develop survey questions. We collected data, using mail and the internet, from patients of 69 physicians receiving care at an academic medical center and 2 regional integrated delivery systems in late 2009 and 2010. We evaluated questions and scales about HIT using factor analysis, item-scale correlations, and reliability (internal consistency and physician-level) estimates.

Results: We found support for 3 HIT composites: doctor use of computer (2 items), e-mail (2 items), and helpfulness of provider’s website (4 items). Corrected item-scale correlations were 0.37 for the 2 doctor use of computer items and 0.71 for the 2 e-mail items, and ranged from 0.50 to 0.60 for the provider’s website items. Cronbach α was high for e-mail (0.83) and provider’s website (0.75), but only 0.54 for doctor use of computer. As few as 50 responses per physician would yield reliability of 0.70 for e-mail and provider’s website. Two HIT composites, doctor use of computer (P<0.001) and provider’s website (P=0.02), were independent predictors of overall ratings of doctors.

Conclusions: New CAHPS HIT items were identified that measure aspects of patient experiences not assessed by the CAHPS C&G 1.0 survey.

Key Words: CAHPS, health information technology, personal health records, patient experiences of care

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and Group Survey 1.0 (CAHPS C&G 1.0 survey) (https://www.cahps.ahrq.gov/Surveys-Guidance/C&G/Get-Surveys-and-Instructions.aspx) assesses patients’ experiences in ambulatory settings, but it has no HIT questions. Following the CAHPS procedures, we used focus groups, in-depth interviews, and field testing to draft survey questions and evaluate whether they elicit information about patient health care experiences not captured by the CAHPS C&G 1.0 survey. The CAHPS C&G 2.0 survey became available after this study was completed. While there were some important changes, such as questions now referring to “this provider” instead of “this doctor”, the wording of most items changed little from version 1.0. Thus the findings of this study remain relevant for the 2.0 version.

**METHODS**

**Item Development**

We followed CAHPS item development principles and procedures. We started with a literature review. We found no articles describing the development of survey questions about how HIT affects patients’ experience of ambulatory care. We conducted 3 focus groups, with a total of 21 patients, in organizations that used health information technologies, such as EMRs and PHRs. Two were conducted at a medical center in Boston, MA that has a well-developed PHR and 1 at a Secaucus, NJ health plan whose providers use personal digital assistants and an e-prescribing software. Patients said that PHRs allowed greater engagement in their health care and improved communication with their doctors. They expressed interest in expanded PHR functions, such as seeing their doctor’s progress notes. One concern was that eye contact with doctors might decrease if doctors are distracted by information on their computer screen.

We identified several HIT-related issues not assessed by the CAHPS C&G 1.0 survey, such as patient access to their EMR, physician use of a computer during patient visits, e-prescribing, and patients e-mailing with their physician. We developed draft questions and then conducted 2 phases of cognitive interviewing, with a total of 17 patients, in Boston, Los Angeles, and Palo Alto, following the previously used procedures.

We also conducted semistructured telephone interviews with 5 HIT leaders from organizations that had integrated PHRs and 3 health policy leaders, about HIT issues that should be covered by the new items. Towards the end of item development, we convened a technical expert panel of 20 health informatics and policy leaders from organizations representing health care delivery, informatics policy, patient advocacy, government, survey research, and academia. Panelists provided advice on the survey items, pilot testing, and ways to encourage the adoption of the items after testing was completed.

The instrument included 42 items from the CAHPS C&G 1.0 survey, comprising 25 questions about experiences with care, 4 questions about eligibility and physician relationship, 1 global rating of care, and 12 questions about respondent characteristics. We identified patients with chronic conditions by asking about health care visits in the past 12 months for the same condition and about taking medications for at least 3 months. The instrument also contained 35 new HIT items, including 6 open-ended items (see HIT Items, Supplemental Digital Content 1, http://links.lww.com/MLR/A319). Nineteen of those questions were factual (eg, ever used e-mail to request prescription refills) and 10 were reports about experiences (eg, was the physician’s use of a computer helpful to you). The final survey instrument with the HIT items had a total of 77 items that asked about ambulatory care experiences in the previous 12 months. We focused our analyses on the 10 HIT items that indicate care quality and are likely to be meaningful for a health care provider and did not focus on screening questions. Question Q18, for example, asks if the patient has e-mailed their doctor’s office in the past year. It does not assess quality of interactions but rather identifies respondents for whom a question about getting answers to e-mail applies.

We hypothesized that those 10 HIT items would form 2 composites—helpfulness of HIT and e-mailing the doctor’s office—on the basis of the focus groups that indicated that participants perceived HIT to be an efficient way to get information and to communicate with their health care providers, and that patients liked using e-mail to communicate with their providers. On the basis of the content of the 25 CAHPS C&G 1.0 survey items we hypothesized that they would form 4 composites: access to care; doctor communication; office staff; and shared decision making.

**Sites**

The 3 field test sites had well-developed integrated PHRs and represented different geographic and sociodemographic characteristics (Table 1). Beth Israel Deaconess Medical Center (BIDMC) is an academic medical center in Boston with 72 ambulatory care practices. The BIDMC PHR, called PatientSite, provides patients access to problem lists, medications, allergies, visits, laboratory results, diagnostic test results, microbiology results, secure messaging, appointment making, prescription renewal, and specialist referral. Approximately 200 physicians and 40,000 patients use PatientSite every month.

Group Health Cooperative (GHC) is an integrated delivery system serving Washington State and northern Idaho that has more than 350,000 members. GHC has an integrated PHR, called MyGroupHealth, that allows patients to exchange secure electronic messages with their clinicians; access portions of their EMR, including laboratory data, problem lists, medications, allergy history, and prior immunizations; obtain after-visit summaries; search the Healthwise health and drug reference library; order medication refills; and schedule office appointments. As of July 2010, 62% of the more than 350,000 adult GHC enrollees were registered to use MyGroupHealth.

Kaiser Permanente Southern California Region (KPSC) is a not-for-profit health delivery system with 3.2 million members and 13 medical centers. KPSC offers a PHR called My Health Manager, which included scheduling appointments, e-mailing clinicians, reviewing past visit information, viewing lab test results, and ordering prescriptions. As of March 2009 in Southern California
approximately 30% of the 3.2 million members were registered to use My Health Manager.

Sample and Survey Administration
At each site we oversampled patients who were more frequent users of the PHR because they would be more likely to use the PHR features that our HIT items asked about. At BIDMC we first selected all physicians from BIDMC-owned practices who had at least 175 adult patients who had made at least 1 visit to their physician and had logged onto PatientSite at least once between February 15, 2009 and February 14, 2010. This resulted in a sample of 30 physicians. Eleven were excluded because they did not want their patients surveyed. The remaining 19 physicians included 5 specialists and 14 primary care physicians. In the second stage, we stratified each physician’s patients based on the number of times the patient had logged into PatientSite. The “high use” stratum comprised patients who were at or above the median number of log-ins for that physician’s panel and the “low use” stratum were patients below the median. We randomly selected 83 high-use patients and 42 low-use patients for a total of 125 patients per physician, for a sample of 2375. Of these 33 had deactivated PHR accounts, were duplicate records, or were staff members, and 13 we excluded at the request of their physician, resulting in a total of 2329 who were surveyed. BIDMC administered an internet survey in May and June, 2010. An electronic reminder was sent to nonresponders after 2 weeks and a second reminder was sent to nonresponders 2 weeks after that.

At GHC, we selected the 9 GHC-owned clinics in western Washington State with the most racially/ethnically diverse patients. A random sample of 20 physicians was selected. Adult patients of these physicians were eligible for the study if they had had a visit with their physician between February 1, 2009 and November 30, 2009, and had used MyGroupHealth at least twice in the past 12 months. Patients were excluded if they were currently involved in another GHC study, or if they had a diagnosis of dementia or psychosis. Similar to procedures at BIDMC, 83 high-use patients and 42 low-use patients were randomly selected from each physician for a total of 2500 who were sent surveys. GHC mailed the surveys between January and March, 2010. Two weeks after the initial mailing, nonrespondents were mailed a reminder letter. Those not responding 3 weeks after the initial mailing were mailed a second survey.

At KPSC, the study was conducted at 2 medical centers in San Diego and Woodland Hills, CA. These 2 sites were selected because many (about 30%) of their members are users of My Health Manager. We selected the 30 primary care physicians with largest numbers of patients using

### TABLE 1. Characteristics of Study Respondents

<table>
<thead>
<tr>
<th>Variables</th>
<th>BIDMC (N = 1164)</th>
<th>GHC (N = 1649)</th>
<th>KPSC (N = 1930)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N (%)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Age (y)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18–34</td>
<td>100 (9)</td>
<td>123 (8)</td>
<td>128 (7)</td>
</tr>
<tr>
<td>35–44</td>
<td>165 (14)</td>
<td>153 (9)</td>
<td>174 (9)</td>
</tr>
<tr>
<td>45–54</td>
<td>279 (24)</td>
<td>263 (16)</td>
<td>332 (18)</td>
</tr>
<tr>
<td>55–64</td>
<td>351 (30)</td>
<td>508 (31)</td>
<td>536 (29)</td>
</tr>
<tr>
<td>65–74</td>
<td>198 (17)</td>
<td>380 (23)</td>
<td>428 (23)</td>
</tr>
<tr>
<td>75 or older</td>
<td>71 (6)</td>
<td>222 (14)</td>
<td>256 (14)</td>
</tr>
<tr>
<td>Sex</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Female</td>
<td>665 (57)</td>
<td>1013 (62)</td>
<td>1061 (57)</td>
</tr>
<tr>
<td>Education</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Less than HS</td>
<td>5 (1)</td>
<td>27 (2)</td>
<td>24 (1)</td>
</tr>
<tr>
<td>HS graduates</td>
<td>48 (4)</td>
<td>152 (9)</td>
<td>195 (11)</td>
</tr>
<tr>
<td>Some college</td>
<td>175 (16)</td>
<td>425 (26)</td>
<td>678 (37)</td>
</tr>
<tr>
<td>4-y college graduate</td>
<td>292 (27)</td>
<td>364 (22)</td>
<td>400 (22)</td>
</tr>
<tr>
<td>More than 4-y college</td>
<td>576 (53)</td>
<td>673 (41)</td>
<td>556 (30)</td>
</tr>
<tr>
<td>Race/ethnicity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hispanic</td>
<td>12 (1)</td>
<td>37 (2)</td>
<td>144 (8)</td>
</tr>
<tr>
<td>White (not Hispanic)</td>
<td>997 (92)</td>
<td>1381 (85)</td>
<td>1506 (82)</td>
</tr>
<tr>
<td>Black (not Hispanic)</td>
<td>26 (2)</td>
<td>42 (3)</td>
<td>50 (3)</td>
</tr>
<tr>
<td>Asian (not Hispanic)</td>
<td>42 (4)</td>
<td>121 (7)</td>
<td>109 (6)</td>
</tr>
<tr>
<td>Other* (not Hispanic)</td>
<td>6 (1)</td>
<td>47 (3)</td>
<td>23 (1)</td>
</tr>
<tr>
<td>Health</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Poor</td>
<td>20 (2)</td>
<td>29 (2)</td>
<td>38 (2)</td>
</tr>
<tr>
<td>Fair</td>
<td>99 (9)</td>
<td>153 (9)</td>
<td>234 (13)</td>
</tr>
<tr>
<td>Good</td>
<td>338 (31)</td>
<td>591 (36)</td>
<td>633 (34)</td>
</tr>
<tr>
<td>Very good</td>
<td>440 (40)</td>
<td>623 (38)</td>
<td>667 (36)</td>
</tr>
<tr>
<td>Excellent</td>
<td>205 (19)</td>
<td>246 (15)</td>
<td>286 (15)</td>
</tr>
<tr>
<td>Chronic condition</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>948 (81)</td>
<td>1403 (85)</td>
<td>1560 (84)</td>
</tr>
</tbody>
</table>

N’s vary because of item nonresponse
*Other refers to American Indian, Alaska Native, Native Hawaiian, or other Pacific Islander.
BIDMC indicates Beth Israel Deaconess Medical Center; GHC, Group Health Cooperative; HS, high school; KPSC, Kaiser Permanente Southern California.
My Health Manager. From each physician’s practice we selected a random sample of 120 adult patients who used My Health Manager, who had made at least 1 office visit with their doctor between January and July, 2009, and who had sent their physician an e-mail during that period. We surveyed 3600 members (1800 from each medical center).

The KPSC survey was an internet survey with a mail survey follow-up. It was conducted between November 2009 and January 2010. After the initial e-mail, participants received a reminder e-mail 12 days later, and a second reminder e-mail 6 days after that. Mail surveys were sent to participants who did not respond to the 2 e-mails. This allowed us to test the mode most commonly used to administer the survey (mail) with a new mode for CAHPS (internet). Previous studies have found that these 2 modes yield comparable results.31-34

BIDMC and GHC fielded the same questionnaire, with most items having a 4-point response scale (never, sometimes, usually, always). KPSC has traditionally used CAHPS surveys with a 6-point response scale (never, almost never, sometimes, usually, almost always, always). To make results from this survey comparable with their other surveys, KPSC used the 6-point response scale for most items, including the HIT items. The Institutional Review Boards at BIDMC, GHC, KPSC, Yale, RAND, and Veterans Affairs approved this study.

Analyses

We considered surveys complete if ≥ 50% of applicable items were answered. We calculated response rate using American Association for Public Opinion Research definition of response rate 1: the number of completed interviews divided by the total number of interviews, plus number of noninterviews (refusals and break offs, plus noncontacts plus others), plus all cases of unknown eligibility.35 We analyzed data from both completed and partially completed surveys. Item nonresponse was calculated based on the number of patients for whom the question was appropriate, based on responses to screener questions. Similarly, percentage of “yes” responses is based solely on those who responded to the item.

To assess the appropriate grouping of items we used exploratory factor analysis, first with C&G CAHPS 1.0 survey items and the HIT items combined. Oblique factor rotations (Promax) were performed. Then we conducted separate factor analyses of the C&G CAHPS 1.0 survey items and the HIT items. The item “Get appointment when using e-mail or website” was not included in the factor analysis because it had a negative physician-level reliability estimate. We examined 3 and 4 factor solutions for both the C&G CAHPS 1.0 items and the HIT items, and, based on eigenvalues and patterns of loadings decided that the response patterns were best described by a total of 6 factors. Separate factor analyses by site yielded similar results in general. We imputed missing data in factor analyses using SAS PROC MI (SAS Version 9.2). We estimated item-scale correlations and the internal consistency reliability (Cronbach α) of the multi-item composites.36 We used the same imputed value for each missing case. Although this decreases the variance of the variables for which cases are imputed and thus can increase the correlations, it is preferable to estimating correlations using listwise or pairwise deletion. To assess the impact of missing data we analyzed item-scale correlations with and without the use of imputed data. Results were similar, thus we report on the full-sample analyses.

For each item and composite we estimated physician-level reliability, the corresponding intraclass correlation coefficient, and the number of respondents needed to achieve a reliability of 0.70.37-40 Item-scale correlations with the total score, which corrected for item overlap, were computed. In analyses of physician-level reliability for some items only data from BIDMC and GH were included because the KPSC questionnaire used a 6-point response scale for those items. We evaluated the associations between the composite scores and overall rating of the doctor by first evaluating bivariate significance between each of the 7 composites and the rating of doctor, and then by fitting a single ordinary least squares multivariable linear regression model in which the independent variables were the 7 composites and the dependent variable was the rating of doctor. We considered P < 0.05 to be statistically significant.

RESULTS

There were 1164 respondents at BIDMC, 1649 at GHC, and 1930 at KPSC. Of these, 1115, 1631, and 1896, respectively, returned a completed survey. Response rates were 48% at BIDMC, 65% at GHC, and 53% at KPSC. The characteristics of respondents are shown in Table 1. Most (79%-85%) were between 35 and 74 years of age and white non-Hispanic (82%-92%). Chronic health conditions were reported by 81%-85% of the respondents.

Use of HIT Functions

Over 60% of participants at each site had e-mailed their doctor’s office with a medical question in the last 12 months (Table 2; Q18). At each site ≥ 40% had received an e-mail reminder about tests or treatments needed (Q21); of those who received such an e-mail reminder, about 80% made an appointment for the test or treatment that was mentioned in the e-mail (Q21a). About half of respondents (44%-58%) used e-mail or website to request a prescription refill (Q36).

Physician use of computers during the office visit (Q38) was common, ranging from 80% to 95%. For respondents whose physician’s office put laboratory or other test results on a website, over 96% reported looking for those results on the website (Q47). When possible to see prescription medications on a website, ≥ 78% of respondents reported looking at the list on the website in the past 12 months (Q52). For respondents who had summary visit notes available, over 90% looked at them (Q56). Seven items that had a “don’t know” response option are not shown in the Table 2 due to the large percentage that either selected that category or did not respond to the item.

Item-scale correlations (Table 3) supported the 4 hypothesized composites: access to care; doctor communication; office staff; and shared decision making. The item-scale correlations and factor analyses suggested three HIT composites: (1) doctor use of computer use; (2) e-mail; and (3)
<table>
<thead>
<tr>
<th>Item</th>
<th>BIDMC (N = 1164)</th>
<th>GHC (N = 1649)</th>
<th>KPSC (N = 1930)</th>
</tr>
</thead>
<tbody>
<tr>
<td>q5</td>
<td>Need care right away</td>
<td>1164 2 44</td>
<td>1649 2 54</td>
</tr>
<tr>
<td>q7</td>
<td>Make appt for routine care</td>
<td>1164 2 91</td>
<td>1649 7 25</td>
</tr>
<tr>
<td>q13</td>
<td>Complete med. history form on web (HIT)</td>
<td>1164 2 3</td>
<td>1649 11 25</td>
</tr>
<tr>
<td>q14</td>
<td>Phone Dr office during regular hours</td>
<td>1164 3 44</td>
<td>1649 7 42</td>
</tr>
<tr>
<td>q16</td>
<td>Phone Dr office after regular hours</td>
<td>1164 3 11</td>
<td>1649 7 8</td>
</tr>
<tr>
<td>q18</td>
<td>E-mail Dr office medical question (HIT)</td>
<td>1164 3 61</td>
<td>1649 8 74</td>
</tr>
<tr>
<td>q21</td>
<td>Dr office e-mail treatment reminder (HIT)</td>
<td>1164 3 56</td>
<td>1649 8 48</td>
</tr>
<tr>
<td>q21a</td>
<td>Made appt after e-mail reminder (HIT)</td>
<td>666 6 81</td>
<td>1164 17 81</td>
</tr>
<tr>
<td>q60</td>
<td>Talk Dr regarding health concerns</td>
<td>1164 5 94</td>
<td>1649 3 96</td>
</tr>
<tr>
<td>q30</td>
<td>Dr said &gt;1 choice for treatment</td>
<td>1164 7 73</td>
<td>1649 4 67</td>
</tr>
<tr>
<td>q33</td>
<td>Dr order a tests for you</td>
<td>1164 6 93</td>
<td>1649 3 90</td>
</tr>
<tr>
<td>q36</td>
<td>Use e-mail/web to ask Dr refill Rx (HIT)</td>
<td>1164 5 49</td>
<td>1649 3 58</td>
</tr>
<tr>
<td>q37</td>
<td>Use e-mail/web to ask Dr new Rx (HIT)</td>
<td>1164 6 15</td>
<td>1649 3 21</td>
</tr>
<tr>
<td>q38</td>
<td>Dr use computer during visit (HIT)</td>
<td>1164 7 80</td>
<td>1649 11 95</td>
</tr>
<tr>
<td>q40</td>
<td>Dr use computer to show info (HIT)</td>
<td>945 9 46</td>
<td>1572 13 71</td>
</tr>
<tr>
<td>q47</td>
<td>Look for test results on web (HIT)</td>
<td>834 7 96</td>
<td>1566 11 97</td>
</tr>
<tr>
<td>q52</td>
<td>Look for list of Rx meds on web (HIT)</td>
<td>515 12 81</td>
<td>1192 15 90</td>
</tr>
<tr>
<td>q56</td>
<td>Look at visit notes from Dr office (HIT)</td>
<td>163 38 93</td>
<td>1334 2 94</td>
</tr>
</tbody>
</table>

*Seven items that had “don’t know” response option are not included in the table because of the large percentage that either selected that category or did not respond to the item. In addition, 1 factual question, about how physicians made visit notes available to patients, had 4 options with “mark one or more” instructions and could not be displayed in this table format. The 6 open-ended questions are also not included in the table.

*Because of skip patterns not all items are answered by every respondent.

Appt indicates appointment; BIDMC, Beth Israel Deaconess Medical Center; Dr, doctor; GHC, Group Health Cooperative; HIT, new health information technology item; info, information; KPSC, Kaiser Permanente Southern California; med, medical; Rx, prescription.
TABLE 3. Item-Scale Correlations for Reporting Items, Using Pooled Sampled

<table>
<thead>
<tr>
<th>Item Number</th>
<th>Item</th>
<th>Access</th>
<th>Communication</th>
<th>Staff</th>
<th>SDM</th>
<th>Computer</th>
<th>E-mail</th>
<th>Website</th>
</tr>
</thead>
<tbody>
<tr>
<td>q6</td>
<td>Get care right away</td>
<td>0.66*</td>
<td>0.43</td>
<td>0.29</td>
<td>0.22</td>
<td>0.19</td>
<td>0.40</td>
<td>0.35</td>
</tr>
<tr>
<td>q8</td>
<td>Get appt. for routine care</td>
<td>0.73*</td>
<td>0.43</td>
<td>0.38</td>
<td>0.20</td>
<td>0.21</td>
<td>0.41</td>
<td>0.39</td>
</tr>
<tr>
<td>q9</td>
<td>Make appt. for routine care</td>
<td>0.70*</td>
<td>0.45</td>
<td>0.40</td>
<td>0.23</td>
<td>0.23</td>
<td>0.44</td>
<td>0.42</td>
</tr>
<tr>
<td>q12</td>
<td>Get appt. when use e-mail/website (HIT)</td>
<td>0.69*</td>
<td>0.35</td>
<td>0.29</td>
<td>0.24</td>
<td>0.18</td>
<td>0.48</td>
<td>0.37</td>
</tr>
<tr>
<td>q15</td>
<td>Get info during regular hours</td>
<td>0.57*</td>
<td>0.42</td>
<td>0.37</td>
<td>0.24</td>
<td>0.21</td>
<td>0.52</td>
<td>0.37</td>
</tr>
<tr>
<td>q17</td>
<td>Get info after regular hours</td>
<td>0.53*</td>
<td>0.43</td>
<td>0.29</td>
<td>0.18</td>
<td>0.17</td>
<td>0.51</td>
<td>0.45</td>
</tr>
<tr>
<td>q22</td>
<td>See Dr within 15 min</td>
<td>0.43*</td>
<td>0.32</td>
<td>0.32</td>
<td>0.16</td>
<td>0.16</td>
<td>0.32</td>
<td>0.30</td>
</tr>
<tr>
<td>q31</td>
<td>Dr talks pros/cons of trmt. choices</td>
<td>0.49*</td>
<td>0.81*</td>
<td>0.32</td>
<td>0.40</td>
<td>0.36</td>
<td>0.48</td>
<td>0.46</td>
</tr>
<tr>
<td>q39</td>
<td>Dr listens</td>
<td>0.46</td>
<td>0.85*</td>
<td>0.32</td>
<td>0.43</td>
<td>0.38</td>
<td>0.48</td>
<td>0.44</td>
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<tr>
<td>q61</td>
<td>Dr gives easy instructions</td>
<td>0.52</td>
<td>0.80*</td>
<td>0.34</td>
<td>0.42</td>
<td>0.36</td>
<td>0.51</td>
<td>0.47</td>
</tr>
<tr>
<td>q62</td>
<td>Dr knows med history</td>
<td>0.44</td>
<td>0.71*</td>
<td>0.31</td>
<td>0.38</td>
<td>0.38</td>
<td>0.45</td>
<td>0.44</td>
</tr>
<tr>
<td>q63</td>
<td>Dr respects</td>
<td>0.45</td>
<td>0.81*</td>
<td>0.33</td>
<td>0.42</td>
<td>0.34</td>
<td>0.46</td>
<td>0.41</td>
</tr>
<tr>
<td>q64</td>
<td>Dr spends enough time</td>
<td>0.48</td>
<td>0.73*</td>
<td>0.36</td>
<td>0.36</td>
<td>0.33</td>
<td>0.42</td>
<td>0.44</td>
</tr>
<tr>
<td>q65</td>
<td>Office staff helpful</td>
<td>0.45</td>
<td>0.36</td>
<td>0.74*</td>
<td>0.13</td>
<td>0.22</td>
<td>0.30</td>
<td>0.42</td>
</tr>
<tr>
<td>q66</td>
<td>Office staff courteous</td>
<td>0.40</td>
<td>0.37</td>
<td>0.74*</td>
<td>0.15</td>
<td>0.20</td>
<td>0.29</td>
<td>0.39</td>
</tr>
<tr>
<td>q31</td>
<td>Dr talks pros/cons of trmt. choices</td>
<td>0.22</td>
<td>0.42</td>
<td>0.16</td>
<td>0.35*</td>
<td>0.21</td>
<td>0.23</td>
<td>0.22</td>
</tr>
<tr>
<td>q32</td>
<td>Dr asks your treatment preference</td>
<td>0.25</td>
<td>0.37</td>
<td>0.11</td>
<td>0.35*</td>
<td>0.22</td>
<td>0.21</td>
<td>0.22</td>
</tr>
<tr>
<td>q42</td>
<td>Dr computer use helpful to you (HIT)</td>
<td>0.27</td>
<td>0.42</td>
<td>0.23</td>
<td>0.23</td>
<td>0.37*</td>
<td>0.27</td>
<td>0.32</td>
</tr>
<tr>
<td>q43</td>
<td>Dr computer use easier to talk (HIT)</td>
<td>0.17</td>
<td>0.28</td>
<td>0.14</td>
<td>0.20</td>
<td>0.37*</td>
<td>0.18</td>
<td>0.21</td>
</tr>
<tr>
<td>q19</td>
<td>Get info when e-mailed Dr office (HIT)</td>
<td>0.58</td>
<td>0.48</td>
<td>0.31</td>
<td>0.23</td>
<td>0.23</td>
<td>0.71*</td>
<td>0.40</td>
</tr>
<tr>
<td>q20</td>
<td>Quex answered when e-mail Dr office (HIT)</td>
<td>0.54</td>
<td>0.53</td>
<td>0.28</td>
<td>0.26</td>
<td>0.27</td>
<td>0.71*</td>
<td>0.42</td>
</tr>
<tr>
<td>q48</td>
<td>Web test results easy to find (HIT)</td>
<td>0.32</td>
<td>0.32</td>
<td>0.29</td>
<td>0.16</td>
<td>0.16</td>
<td>0.32</td>
<td>0.55*</td>
</tr>
<tr>
<td>q49</td>
<td>Results on web as soon as needed (HIT)</td>
<td>0.40</td>
<td>0.36</td>
<td>0.34</td>
<td>0.19</td>
<td>0.23</td>
<td>0.34</td>
<td>0.60*</td>
</tr>
<tr>
<td>q50</td>
<td>Results on web easy understand (HIT)</td>
<td>0.39</td>
<td>0.38</td>
<td>0.32</td>
<td>0.21</td>
<td>0.26</td>
<td>0.30</td>
<td>0.56*</td>
</tr>
<tr>
<td>q57</td>
<td>Visit notes easy to understand (HIT)</td>
<td>0.47</td>
<td>0.53</td>
<td>0.38</td>
<td>0.23</td>
<td>0.27</td>
<td>0.41</td>
<td>0.50*</td>
</tr>
<tr>
<td>q13a</td>
<td>Dr up-to-date re med hist.</td>
<td>0.43</td>
<td>0.60</td>
<td>0.32</td>
<td>0.33</td>
<td>0.35</td>
<td>0.46</td>
<td>0.42</td>
</tr>
<tr>
<td>q34</td>
<td>Office follows up test results</td>
<td>0.38</td>
<td>0.36</td>
<td>0.26</td>
<td>0.22</td>
<td>0.22</td>
<td>0.31</td>
<td>0.29</td>
</tr>
<tr>
<td>q53</td>
<td>List Rx meds on web up-to-date (HIT)</td>
<td>0.33</td>
<td>0.37</td>
<td>0.28</td>
<td>0.13</td>
<td>0.26</td>
<td>0.30</td>
<td>0.44</td>
</tr>
</tbody>
</table>

Imputed data (n = 4743).

*Item-scale correlation, corrected for item overlap with the scale total score.

Access indicates access to care; appt, appointment; communication, doctor communication; computer, doctor use of computer; Dr, doctor; E-mail, questions answered by e-mail; HIT, new health information technology item; info, information; quex, questions; med, medical; Rx, prescription; SDM, shared decision making; staff, office staff; trmt., treatment; website, provider’s website.

Reliability of Composites and Items

Coefficient α was 0.83 for the e-mail composite, 0.75 for provider’s website, and 0.54 for doctor use of computer. α’s for the other CAHPS composites were 0.85 for access to care, 0.92 for doctor communication, 0.85 for office staff, and 0.47 for shared decision making (data not shown).

Twelve individual items and 5 composites had item-scale correlations of 0.37 or higher, whereas each of the e-mail composite items had correlations of 0.71. The provider’s website item-scale correlations ranged from 0.50 to 0.60. The 3 items shown at the bottom of Table 3 did not have interpretable patterns of correlations with the 7 composites and thus were not included in any of the composites. The e-mail composite correlated well with access to care (0.60) and doctor communication (0.55); provider’s website composite correlated most highly with access to care (0.52) and doctor communication (0.52), whereas doctor use of computer correlated most highly with doctor communication (0.42) (data not shown).

Reliability of Composites and Items

Coefficient α was 0.83 for the e-mail composite, 0.75 for provider’s website, and 0.54 for doctor use of computer. α’s for the other CAHPS composites were 0.85 for access to care, 0.92 for doctor communication, 0.85 for office staff, and 0.47 for shared decision making (data not shown).

Twelve individual items and 5 composites had physician-level reliability of ≥ 0.70 (Table 4). The sample size needed to achieve reliability of 0.70 ranged from 289 responses for the item about prescription medication list being up-to-date on the website, to 15 responses for seeing the doctor within 15 minutes of appointment time. For composites, required sample sizes ranged from 162 for doctor use of computer to 11 for doctor communication. Two HIT composites, e-mail and provider’s website, achieved reliability of ≥ 0.70. They required 30 and 47 responses, respectively, to achieve that level of reliability. We considered Q53 for the provider’s website composite, but it had poor physician-level reliability (N = 289 respondents to achieve an R of 0.70), and as shown in Table 3, a lower correlation (0.44) with the other items in the scale.

Association Between Composites and Global Rating of Doctor

The doctor communication composite was the strongest predictor of rating of doctor (β = 0.56, P < 0.001) (Table 5). Two of the HIT composites, doctor use of computer (β = 0.08, P < 0.001) and provider’s website (β = 0.05, P = 0.02), were also statistically significant independent predictors of the overall rating of the doctor.

DISCUSSION

The CAHPS C&G 1.0 survey is used to measure patient experiences with ambulatory care, but it does not include HIT questions. In this study, we developed HIT items and assessed their psychometric properties. The resulting
TABLE 4. Physician Level Reliability (n = 69 Physicians)

<table>
<thead>
<tr>
<th>Items and Composites</th>
<th>Items</th>
<th>Average n</th>
<th>Reliability</th>
<th>ICC</th>
<th>N Needed for R = 0.7</th>
</tr>
</thead>
<tbody>
<tr>
<td>Access to care</td>
<td>Get care right away</td>
<td>37</td>
<td>0.55</td>
<td>0.03</td>
<td>69</td>
</tr>
<tr>
<td>Get appt for routine care</td>
<td>58</td>
<td>0.63</td>
<td>0.04</td>
<td>80</td>
<td></td>
</tr>
<tr>
<td>Make appt for routine care</td>
<td>57</td>
<td>0.67</td>
<td>0.05</td>
<td>64</td>
<td></td>
</tr>
<tr>
<td>Get appt when use e-mail/website (HIT)</td>
<td>23</td>
<td>0.80</td>
<td>0.09</td>
<td>17</td>
<td></td>
</tr>
<tr>
<td>Get info during regular hours</td>
<td>29</td>
<td>0.80</td>
<td>0.09</td>
<td>17</td>
<td></td>
</tr>
<tr>
<td>See Dr within 15 min</td>
<td>70</td>
<td>0.91</td>
<td>0.22</td>
<td>15</td>
<td></td>
</tr>
<tr>
<td>Doctor communication</td>
<td>Dr explains</td>
<td>66</td>
<td>0.79</td>
<td>0.05</td>
<td>42</td>
</tr>
<tr>
<td>Dr listens</td>
<td>66</td>
<td>0.78</td>
<td>0.05</td>
<td>44</td>
<td></td>
</tr>
<tr>
<td>Dr gives easy instructions</td>
<td>63</td>
<td>0.75</td>
<td>0.04</td>
<td>49</td>
<td></td>
</tr>
<tr>
<td>Dr knows medical history</td>
<td>66</td>
<td>0.80</td>
<td>0.05</td>
<td>38</td>
<td></td>
</tr>
<tr>
<td>Dr respects</td>
<td>66</td>
<td>0.78</td>
<td>0.05</td>
<td>43</td>
<td></td>
</tr>
<tr>
<td>Dr spends enough time</td>
<td>66</td>
<td>0.78</td>
<td>0.05</td>
<td>43</td>
<td></td>
</tr>
<tr>
<td>Office staff</td>
<td>Office staff helpful</td>
<td>64</td>
<td>0.78</td>
<td>0.05</td>
<td>43</td>
</tr>
<tr>
<td>Office staff courteous</td>
<td>64</td>
<td>0.77</td>
<td>0.05</td>
<td>45</td>
<td></td>
</tr>
<tr>
<td>Shared decision making</td>
<td>Dr talks pros/cons of trmnt. choices</td>
<td>44</td>
<td>0.32</td>
<td>0.01</td>
<td>218</td>
</tr>
<tr>
<td>Dr asks which trmnt. you thought best</td>
<td>43</td>
<td>0.36</td>
<td>0.01</td>
<td>177</td>
<td></td>
</tr>
<tr>
<td>Doctor use of computer</td>
<td>Dr use of computer helpful to you (HIT)</td>
<td>58</td>
<td>0.41</td>
<td>0.01</td>
<td>194</td>
</tr>
<tr>
<td>Dr use of computer easier for you to talk (HIT)</td>
<td>58</td>
<td>0.43</td>
<td>0.01</td>
<td>181</td>
<td></td>
</tr>
<tr>
<td>E-mail*</td>
<td>Get info when e-mail Dr office (HIT)</td>
<td>46</td>
<td>0.82</td>
<td>0.11</td>
<td>23</td>
</tr>
<tr>
<td>Q20*</td>
<td>Quex answered when e-mail Dr office (HIT)</td>
<td>46</td>
<td>0.67</td>
<td>0.05</td>
<td>54</td>
</tr>
<tr>
<td>Provider’s website</td>
<td>Web test results easy to find (HIT)</td>
<td>53</td>
<td>0.60</td>
<td>0.04</td>
<td>83</td>
</tr>
<tr>
<td>Results on web as soon as needed (HIT)</td>
<td>53</td>
<td>0.55</td>
<td>0.03</td>
<td>103</td>
<td></td>
</tr>
<tr>
<td>Results on web easy to understand (HIT)</td>
<td>53</td>
<td>0.63</td>
<td>0.04</td>
<td>73</td>
<td></td>
</tr>
<tr>
<td>Visit notes easy to understand (HIT)</td>
<td>34</td>
<td>0.38</td>
<td>0.02</td>
<td>131</td>
<td></td>
</tr>
<tr>
<td>Composites</td>
<td>Access to care*</td>
<td>71</td>
<td>0.85</td>
<td>0.13</td>
<td>30</td>
</tr>
<tr>
<td>Doctor communication</td>
<td>67</td>
<td>0.93</td>
<td>0.17</td>
<td>11</td>
<td></td>
</tr>
<tr>
<td>Office staff</td>
<td>64</td>
<td>0.80</td>
<td>0.06</td>
<td>37</td>
<td></td>
</tr>
<tr>
<td>Doctor use of information technology composite (HIT-C)</td>
<td>44</td>
<td>0.40</td>
<td>0.01</td>
<td>153</td>
<td></td>
</tr>
<tr>
<td>E-mail* (HIT-C)</td>
<td>58</td>
<td>0.46</td>
<td>0.01</td>
<td>162</td>
<td></td>
</tr>
<tr>
<td>Provider’s website* (HIT-C)</td>
<td>46</td>
<td>0.78</td>
<td>0.08</td>
<td>30</td>
<td></td>
</tr>
<tr>
<td>Items not included in composites</td>
<td>Dr up-to-date about medical history</td>
<td>13</td>
<td>0.33</td>
<td>0.01</td>
<td>59</td>
</tr>
<tr>
<td>Dr office followed up with test results</td>
<td>62</td>
<td>0.82</td>
<td>0.11</td>
<td>31</td>
<td></td>
</tr>
<tr>
<td>List of Rx meds on website up-to-date (HIT)</td>
<td>33</td>
<td>0.21</td>
<td>0.01</td>
<td>289</td>
<td></td>
</tr>
</tbody>
</table>

q17 was excluded because of low number of respondents.

*Only responses from BIDMC and GHC were included (number of doctors = 39) because of KPSC using different response options for these items and composites.

Reliability estimate was negative.

appt. indicates appointment; BIDMC, Beth Israel Deaconess Medical Center; GHC, Group Health Cooperative; HIT, new health information technology item; HIT-C, new health information technology composite; ICC, intraclass correlation; R, reliability; Rx, prescription; trmnt., treatment.

items, and the 3 composites they formed, assess patient experience when their doctor (or the doctor’s office) uses HIT and patients’ direct interactions with HIT. Our findings are timely given the growing interest in using PHRs to achieve improved health outcomes.28–30,41 Recent randomized trials have shown that interventions that include patient-clinician secure messaging, included in most PHRs, are associated with improved chronic disease care in diabetes,42 hypertension,43 and depression.44

The doctor use of computer composite did not have good physician-level reliability. This may be because the phrase, “doctor use of computer,” used in the questions, may be too broad. Patients observing their physician entering data into the computer (eg, history of problem) may find it tedious and unhelpful, whereas patients whose doctors show them x-rays or other images on the computer may perceive use as beneficial. Additional efforts to refine these items are needed.

Seven items had a “don’t know” response option. These items can provide information about a feature that may not be well publicized or understood, or that is rarely used. The “ability to make appointments via e-mail or a website” was 1 such item. At 1 site, 45% responded “don’t know,” possibly indicating patients had never tried to make an appointment online. Some items may be hard for patients to answer because physicians may complete tasks on the
computers without telling the patient, for example, when doctors look up test results on the computer during the patient encounter. To keep surveys brief, it may be appropriate to drop items in which many patients are unlikely to know whether a feature is available or would have a hard time judging if it is being used.

This study has several potential limitations. The study sites had relatively advanced HIT systems. Our findings may not apply to organizations with less advanced systems. Respondents were included because they used a PHR; additionally they were well educated and predominately white. Our findings may not be generalizable to patients with different characteristics. Our response rates were comparable with other patient surveys but nonrespondents may have less experience using PHRs and less interest in HIT; such patients may rate their experiences differently than patients with more HIT experience. Our analyses are based on pooled internet and paper questionnaire responses. This may have introduced biases, although studies have shown that there are no statistical differences between internet and mail surveys in scores or scales.

The response rates at the 3 sites ranged from 48% to 65%. We considered a survey complete if ≥ 50% of the items were answered, so response rates for many questions were lower. Thus, the data presented may not generalize to all patients, although these response rates are comparable with other administrations of CAHPS surveys. Furthermore, any bias due to nonresponse is more likely to affect the distribution of responses more than measures of association, a major focus of these analyses.

Provider organizations can use these items (http://www.cahps.ahrq.gov/ Surveys-Guidance/~/media/Files/SurveysandGuidance/ItemSets/2357 a_Adult_Supp_Eng_2.pdf) to evaluate their PHR. Similarly, they can assess whether their clinicians and staff are using e-mail in ways patients perceive as valuable. The survey can also be used to identify areas for quality improvement. Interest in patient experiences with HIT is likely to grow as more providers employ EMRs and PHRs. In addition, interest in patient-centered medical homes (PCMHs) is also likely to increase EMR and PHR adoption, because HIT is a core element of PCMHs. The new items developed in this study may help organizations evaluate whether their adoption of HIT improves the patient experience.

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REFERENCES


